

Grants Management Software for Private & Family Foundations

Whether you are looking to improve basic record keeping, office automation, or overall data and knowledge management, First Pearl is a scalable solution for private and family foundations. Written in Microsoft® Access, this concise product can be tailored to meet your needs today and can change and grow with your foundation.



Never Type the Same Thing Twice

All Bromelkamp Company products are designed for easy and efficient use:

- › Improve record keeping and data management
- › Automate office operations and improve efficiency
- › Achieve better knowledge management with flexible and comprehensive reporting
- › Customize the design to match your operations, including reports and letters to match your process
- › Navigate easily to desired functions and data
- › Change or expand as your foundation grows
- › See only what you need to see with our concise design
- › Transfer data into familiar Microsoft® products like Word, Excel or Outlook for mail merge activities and ad hoc data analysis

We Are More than Just Software

When you purchase Pearl products, you'll notice the difference. As our client you will experience the following:

- › Superior Technical Support
- › Free Software Updates Forever
- › Periodic User Newsletters
- › No Annual License Fees
- › On-site Training
- › Continuous Innovation



Beyond Software

www.bromelkamp.com › 1.888.290.9087

Grants Management Software for Private & Family Foundations

Contacts Tracking / CRM

- › Manage all contact information in a single location; changes here update everything
 - › Compose letters and emails with just one click
 - › Chronicle all communications and related documents, including reminders
 - › Group contacts with multi-level coding
 - › View all applications and other contacts for a single organization
 - › Move easily between contacts in one organization
- › Integrate with Outlook and your PDA using our optional Outlook Synchronizer companion product

Comprehensive Grants Management

- › Enter all data on a single screen entry
- › Relate all involved parties
- › Automate entire grant process: manage timelines, correspondence and review process
- › Schedule and track reports and payments easily and with flexibility
- › View complete applicant history
- › Integrate fully with Pearl Fund Accounting
- › Chronicle all grant communications and documents, including reminders



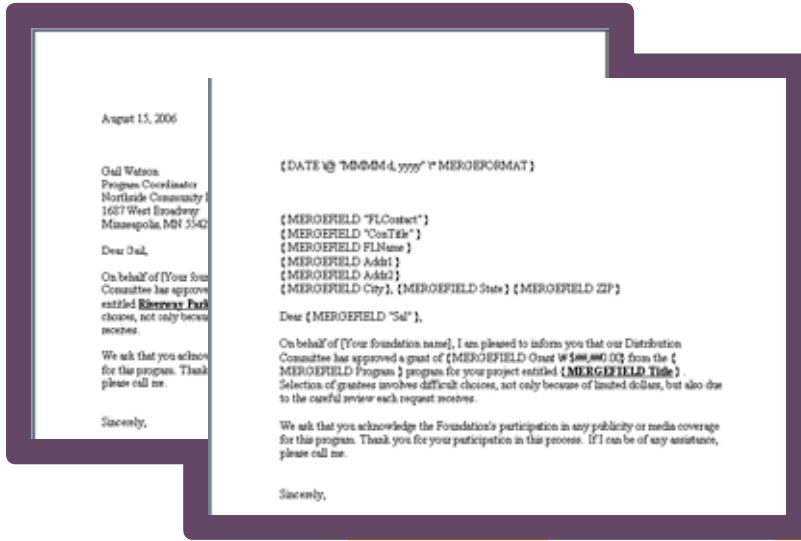
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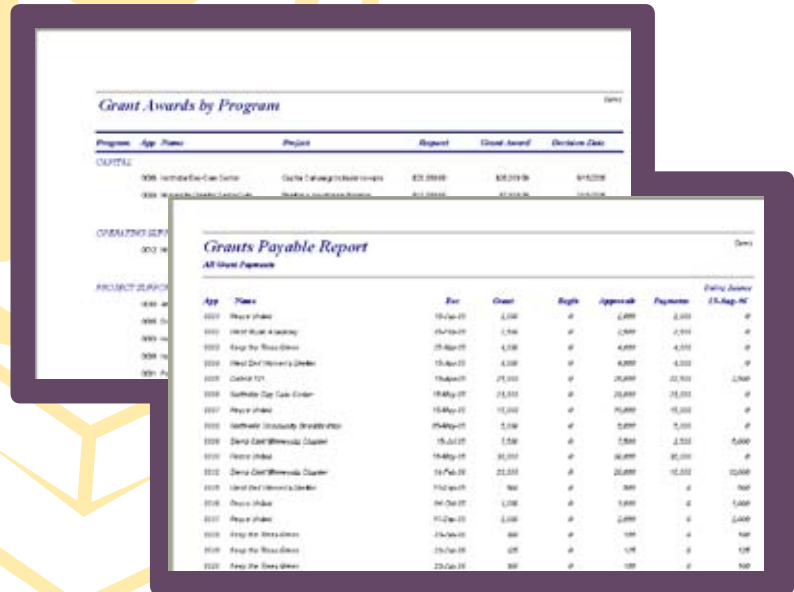
Merge Letters & Email



- › Use easy standard form letters
- › Record automatically when letter is generated
- › Customize letter appearance
- › Tailor letter content based on specific recipient data records
- › Output letters to paper, screen, email or file

Powerful Reporting Capabilities

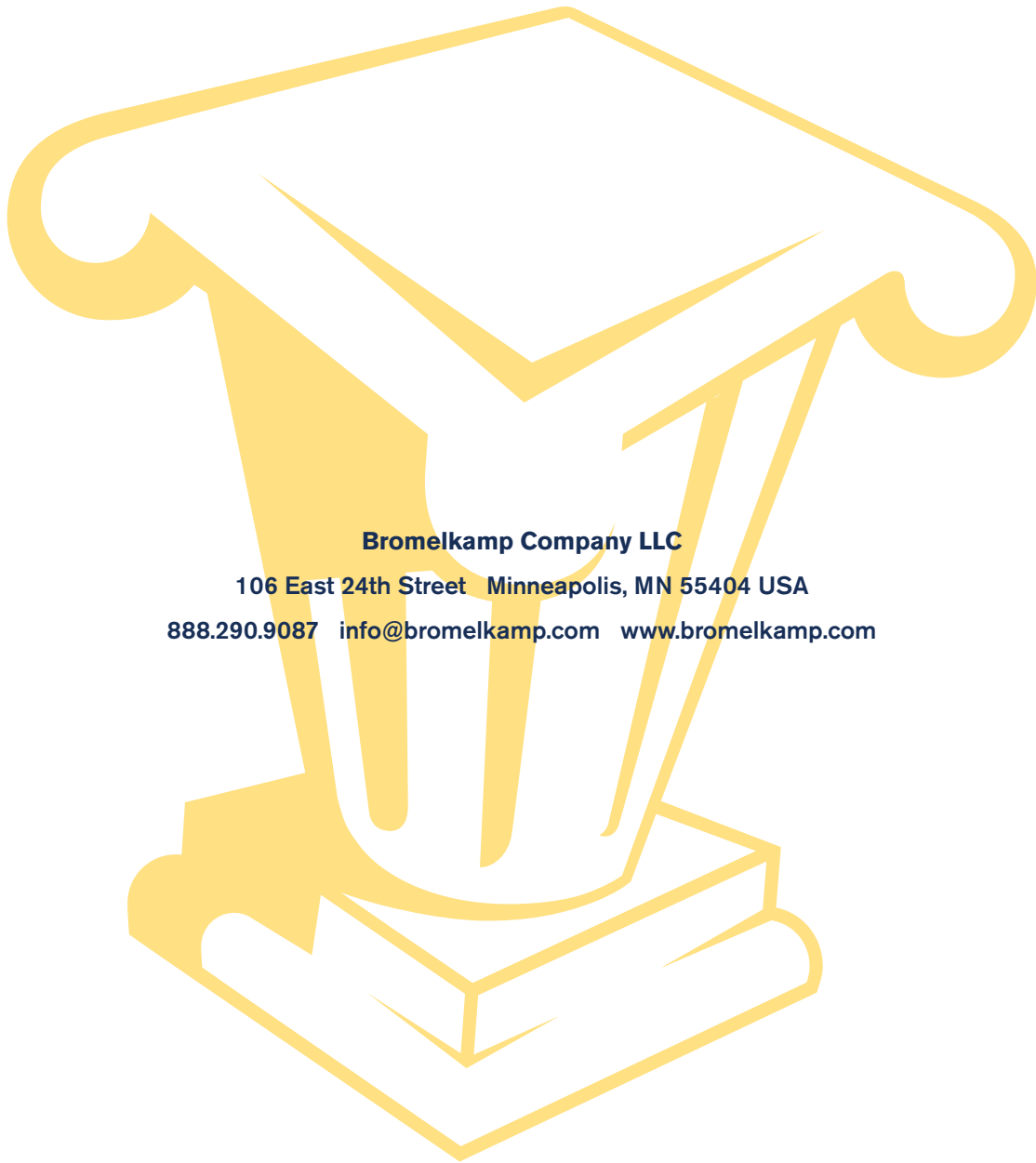
- › Use easy standard report formats
- › Create your own reports using report builder
- › Customize report appearance
- › Specify sorting with pop-up questions
- › Output reports to paper, screen, email or file
- › Evaluate program successes using long-term results



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