

Companions

In our pursuit of innovative solutions to help our clients be most effective, we have created the following Companions to our Pearl software. They can easily be added to your Pearl package for an additional fee.

Pearl Outlook Updater

Copy contact information from Pearl to Microsoft Outlook/Exchange, saving you from maintaining contact information in two programs. Up-to-date contact information is also accessible for PDAs and non-Pearl users office-wide.

Pearl GuideStar Charity Check

GuideStar Charity Check is the best way to use IRS records to verify exempt status and identify supporting organizations. Pearl can automatically check each recipient periodically and alert you to any problems or changes, and it saves proof in the database for your auditors. You don't even need to click something!

Pearl Web Collector/Reporter

- › Use the Web Collector to define Web pages that collect information from constituents, such as applications, mailing lists, and donations. The submitted information is imported electronically into Pearl, eliminating hours of manual data entry.
- › Use the Web Reporter to send information such as grant information, event listings, and donor information from Pearl to your Web site in a format your constituents or others can use to search.

Bridge to Accounting Software

Print and reconcile grant checks without double data entry. We can bridge Pearl to your accounting system, such as QuickBooks®, Great Plains® and others. You'll save time and effort as grant payments transfer automatically via this bridge.

Patriot Act Compliance

Use this Pearl utility to efficiently communicate with ChoicePoint's Bridger Insight, terrorist list checking software which helps grant makers comply with The Patriot Act and an Executive Order which prohibit financial support to individuals who aid or support terrorism.

Pearl NCOA (National Change of Address)

Reduce the time you spend updating your mailing list by using Pearl NCOA. Through Pearl, you'll connect to the U.S. Post Office's National Change of Address (NCOA) database to update your addresses before your next big mailing goes out. You can even CASS-certify your list to reduce your bulk mail postage rate.

Pearl Geocoder

Enter a street address and ZIP code, and Pearl Geocoder looks up ZIP+4, Congressional, House and Senate districts, latitude and longitude for mapping, Census Tract, and neighborhood information for you.



Beyond Software

www.bromelkamp.com › 1.888.290.9087