

## ***Integrated Data Management Software for Corporate Foundations & Giving Programs***

*Corporate giving programs and foundations have unique ways of contributing to their communities. Corporate Pearl provides an integrated data management tool for grants management, contact management, matching gifts, volunteer tracking, and events. Written in Microsoft® Access, this concise product can be tailored to meet your needs today and can change and grow as your priorities change.*



### ***Never Type the Same Thing Twice***

All Bromelkamp Company products are designed for easy and efficient use:

- › Improve record keeping and data management
- › Automate office operations and improve efficiency
- › Achieve better knowledge management with flexible and comprehensive reporting
- › Customize the design to match your operations, including reports and letters to match your process
- › Navigate easily to desired functions and data
- › Change or expand as your foundation grows
- › See only what you need to see with our concise design
- › Transfer data into familiar Microsoft® products like Word, Excel or Outlook for mail merge activities and ad hoc data analysis

### ***We Are More than Just Software***

When you purchase Pearl products, you'll notice the difference. As our client you will experience the following:

- › Superior Technical Support
- › Free Software Updates Forever
- › Periodic User Newsletters
- › No Annual License Fees
- › On-site Training
- › Continuous Innovation



***Beyond Software***

***www.bromelkamp.com › 1.888.290.9087***

# Integrated Data Management Software for Corporate Foundations & Giving Programs

## Contacts Tracking / CRM

- › Manage all contact information in a single location; changes here update everything
- › Compose letters and emails with just one click
- › Chronicle all communications and related documents, including reminders
- › Group contacts with multi-level coding
- › View all applications and other contacts for a single organization
- › Move easily between contacts in one organization

## Comprehensive Grants Management

- › Enter all data on a single screen entry
- › Relate all involved parties
- › Automate entire grant process: manage timelines, correspondence and review process
- › Schedule and track reports and payments easily and with flexibility
- › View complete applicant history
- › Integrate fully with Pearl Fund Accounting
- › Chronicle all grant communications and documents, including reminders



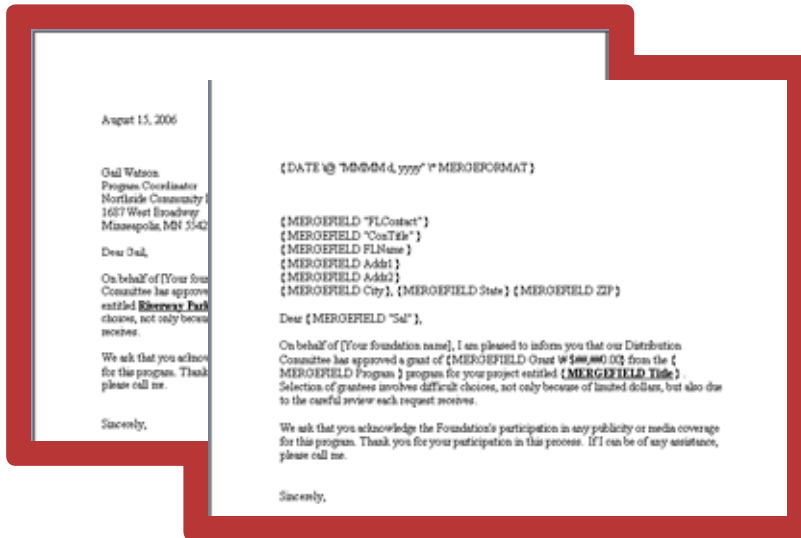
EBay.com Software

www.bromelkamp.com › 1.888.290.9087



# Integrated Data Management Software for Corporate Foundations & Giving Programs

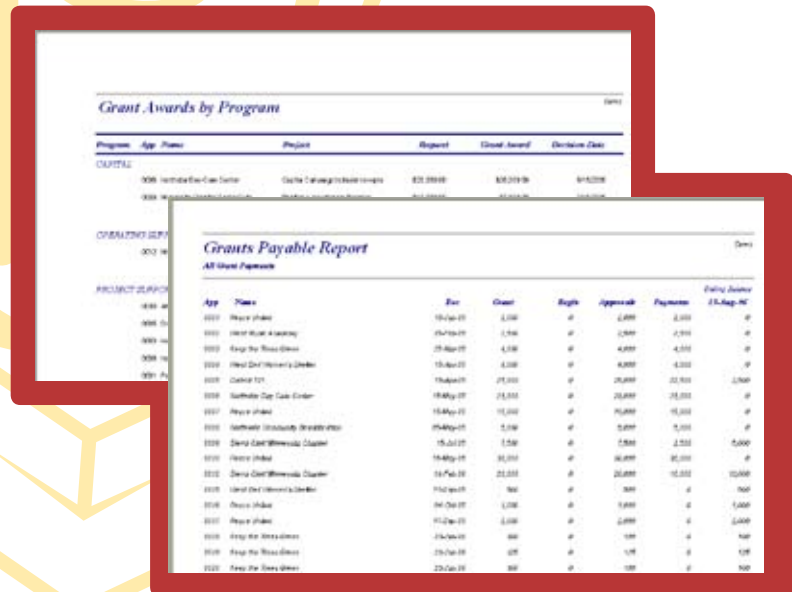
## Merge Letters & Email



- › Use easy standard form letters
- › Record automatically when letter is generated
- › Customize letter appearance
- › Tailor letter content based on specific recipient data records
- › Output letters to paper, screen, email or file

## Powerful Reporting Capabilities

- › Use easy standard report formats
- › Create your own reports using report builder
- › Customize report appearance
- › Specify sorting with pop-up questions
- › Output reports to paper, screen, email or file
- › Evaluate program successes using long-term results



Beyond Software

[www.bromelkamp.com](http://www.bromelkamp.com) › 1.888.290.9087



# Integrated Data Management Software for Corporate Foundations & Giving Programs

## Manage Matching Grants

- › Track and manage employee charitable contributions
- › Manage contributions to a matching limit
- › Match employee volunteer hours with foundation contributions (Dollars for Doing programs)

## Manage Events

- › Track location, attire, honoree
- › Manage invited attendees



Beyond Software

[www.bromelkamp.com](http://www.bromelkamp.com) › 1.888.290.9087



# Integrated Data Management Software for Corporate Foundations & Giving Programs

## Track Employee Volunteers

**Volunteering Events and Hours : Form**

Volunteering FY: 2005 Val: Updated: 9/28/2006 Meg

Contact: Baxter, Julie Sal: Julie Updated: 4/12/2004 meg  
ConTitle: Executive Director Email: jbxster@wewshelter.org Num: 9  
ConTel: 763-578-8732 mConTel: oConTel:

Name: West End Women's Shelter Updated: 9/28/2006 Meg  
Dept: AKA: Ser: 12  
Addr1: 7843 Wayzata Blvd  
Addr2:  
City: Minnetonka State: MN ZIP: 55467 Country: County: Carver  
Tel: 763-578-8732 Fax: WWW: www.wewshelter.org  
TaxID: 57-0909877 DExempt: Birth: ServiceArea: multiple counties Inst: 3  
OrgDesc:

Event: Volunteers  
VolTitle: Remembrance Day  
VolDesc: Planted rosemary, flowers & forget-me-not seeds for the shelter. Clean up o  
Cost: \$350.91 Number of Vol: 2 OVol: 2  
Value: \$1,440.00 TotalVolhrs: 8.00 OVolhrs: 10

Record: 14 of 5

**Volunteering Events and Hours : Form**

Volunteering FY: 2005 Val: Updated: 9/28/2006 Meg

Contact: Baxter, Julie Sal: Julie Updated: 4/12/2004 meg  
ConTitle: Executive Director Email: jbxster@wewshelter.org Num: 9  
ConTel: 763-578-8732 mConTel: oConTel:

Name: West End Women's Shelter Updated: 9/28/2006 Meg  
Dept: AKA: Ser: 12  
Addr1: 7843 Wayzata Blvd  
Addr2:  
City: Minnetonka State: MN ZIP: 55467 Country: County: Carver  
Tel: 763-578-8732 Fax: WWW: www.wewshelter.org  
TaxID: 57-0909877 DExempt: Birth: ServiceArea: multiple counties Inst: 3  
OrgDesc:

Event: Volunteers

Double click Num to add employee volunteer hour

Num	Contact	Name	Hours	ConTel	ConEmail
43	Dougherty, Sheila	ABC Corporation	4.00	312-578-3894	sdougherty@abccorp.com
44	Nelson, Roger	ABC Corporation	4.00	312-578-3894	rnelson@abccorp.com

Record: 14 of 5

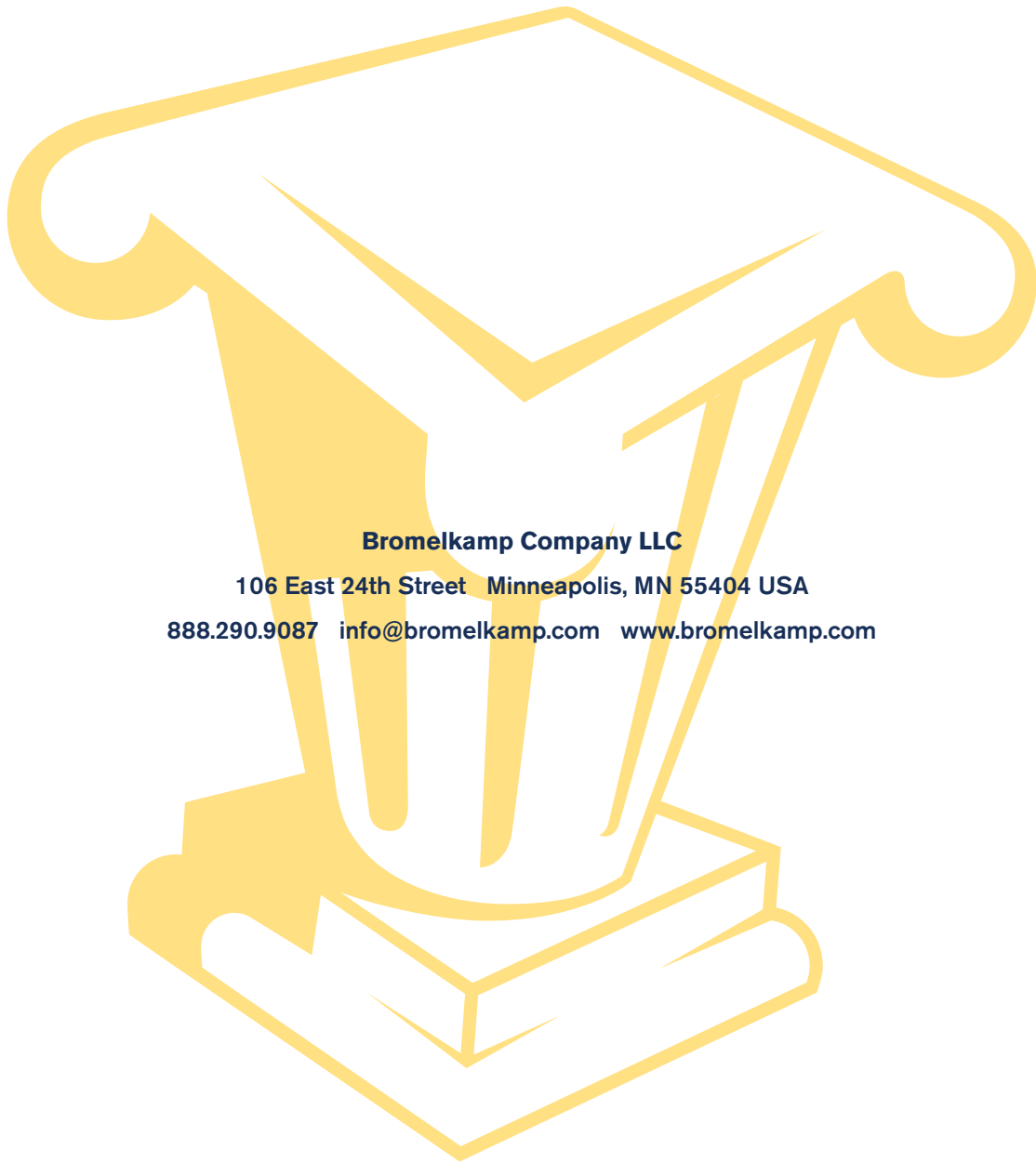
- › Track corporate sponsored volunteer events
- › Track employee volunteers and hours contributed



Beyond Software

[www.bromelkamp.com](http://www.bromelkamp.com) › 1.888.290.9087





**Bromelkamp Company LLC**

**106 East 24th Street Minneapolis, MN 55404 USA**

**888.290.9087 [info@bromelkamp.com](mailto:info@bromelkamp.com) [www.bromelkamp.com](http://www.bromelkamp.com)**

***Beyond Software***