

## **Grants Management Software** for Private & Family Foundations

*Whether you are looking to improve basic record keeping, office automation, or overall data and knowledge management, First Pearl is a scalable solution for private and family foundations. Written in Microsoft® Access, this concise product can be tailored to meet your needs today and can change and grow with your foundation.*



### **Never Type the Same Thing Twice**

All Bromelkamp Company products are designed for easy and efficient use:

- › Improve record keeping and data management
- › Automate office operations and improve efficiency
- › Achieve better knowledge management with flexible and comprehensive reporting
- › Customize the design to match your operations, including reports and letters to match your process
- › Navigate easily to desired functions and data
- › Change or expand as your foundation grows
- › See only what you need to see with our concise design
- › Transfer data into familiar Microsoft® products like Word, Excel or Outlook for mail merge activities and ad hoc data analysis

### **We Are More than Just Software**

When you purchase Pearl products, you'll notice the difference. As our client you will experience the following:

- › Superior Technical Support
- › Free Software Updates Forever
- › Periodic User Newsletters
- › No Annual License Fees
- › On-site Training
- › Continuous Innovation



**Beyond Software**

[www.bromelkamp.com](http://www.bromelkamp.com) › 1.888.290.9087

# Grants Management Software for Private & Family Foundations

## Contacts Tracking / CRM

- › Manage all contact information in a single location; changes here update everything
  - › Compose letters and emails with just one click
  - › Chronicle all communications and related documents, including reminders
  - › Group contacts with multi-level coding
  - › View all applications and other contacts for a single organization
  - › Move easily between contacts in one organization
- › Integrate with Outlook and your PDA using our optional Outlook Synchronizer companion product

## Comprehensive Grants Management

- › Enter all data on a single screen entry
- › Relate all involved parties
- › Automate entire grant process: manage timelines, correspondence and review process
- › Schedule and track reports and payments easily and with flexibility
- › View complete applicant history
- › Integrate fully with Pearl Fund Accounting
- › Chronicle all grant communications and documents, including reminders



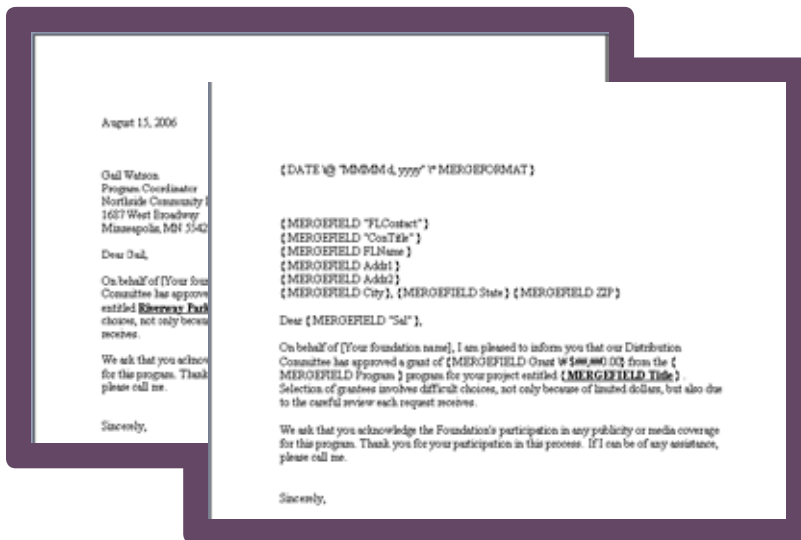
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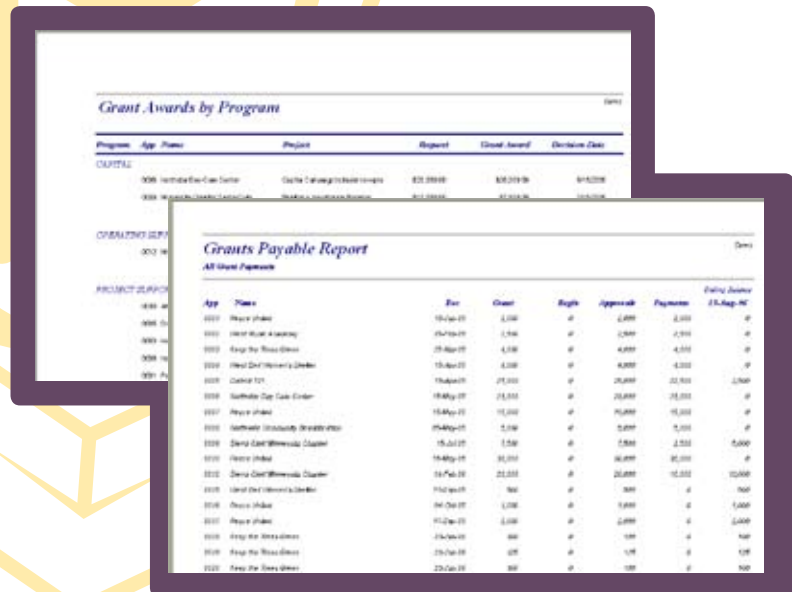
## Merge Letters & Email



- › Use easy standard form letters
- › Record automatically when letter is generated
- › Customize letter appearance
- › Tailor letter content based on specific recipient data records
- › Output letters to paper, screen, email or file

## Powerful Reporting Capabilities

- › Use easy standard report formats
- › Create your own reports using report builder
- › Customize report appearance
- › Specify sorting with pop-up questions
- › Output reports to paper, screen, email or file
- › Evaluate program successes using long-term results



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